**Step 2**

**Execution Step**

Description\*

Click on HT Reports > Satisfaction Survey Trend Charts

Expected Results

Patient Satisfaction Survey Trend Charts page is displayed.

**219325: RM 1077436\_US 937286\_Update three PSS reports so they can be run for a Yearly timeframe\_Satisfaction Survey Trend Reports**



Creation Date: Mar 6, 2019 11:44:04 AM (UTC-06:00) Last Modified: May 7, 2019 3:45:59 PM (UTC-05:00)

State: Approved

Originator: Moharalla, Srilakshmi (Liberty IT Solutions) Owner: Moharalla, Srilakshmi (Liberty IT Solutions) Type: Manual

Test Data: Unassigned

Copied From:RM 1073048\_US 237192\_Update three PSS reports so they can be run for a quarter timeframe\_Satisfaction Survey Trend Reports

Description: As an IHTA user, I would like the Satisfaction Survey Results Reports, Distribution of Surveys Reports, and the Survey Trends Report to allow me to run the report for a range of Yearly timeframe so that I am able to look at larger timeframes for the results output.

# Summary

**Categories**

Function: Unassigned Test Phase: Unassigned

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description\*

login to IHTA Environment. [https://DNS.URL](https://dns.url/)

Expected Results

User successfully logged in. Comments

Validates

Attachments

Attachments

**Step 3**

**Execution Step**

Description\*

Verify Month label is displayed where dates can be selected as Month wise

Expected Results

Month label is displayed and can be selected as monthly. Comments

Validates

Attachments

**Step 4**

**Execution Step**

Description\*

Verify "Quarter" label is displayed where Quarterly timeframe can be selected.

Expected Results

"Quarter" Label is displayed and its been divided as 4 Fiscal Year Quarter .

Note : October 1-December 31 (Q1), Jan 1-March 30 (Q2),

April 1-Jun 30 (Q3),and July 1-September 30 (Q4)

Comments Validates

Attachments

**Step 5**

**Execution Step**

Description\*

Verify "Yearly" label is displayed where Quarterly timeframe can be selected.

Expected Results

Allows the entry of a range of Yearly only in Year and no other time frame date range is allowed.

Comments Validates

Attachments

**Step 6**

**Execution Step**

Description\*

Verify "Yearly" is ran , where From FY - 2014 - TO FY - 2019

**Step 9**

**Execution Step**

Description\*

Verify "Fiscal" where To Fy is always current Fiscal Year ie 2019

Expected Results

Default To Fy is 2019 for today ie May 1st 2019.

Expected Results

Reports generated ie for Oct-2013 to till date 2019.

**Survey Trends for All Categories of Care Except L2 by Year from Oct 1, 2013 through**

**May 1, 2019**

Comments Validates

Attachments

**Step 7**

**Execution Step**

Description\*

Verify "Yearly" is ran , where From FY - 2014 - TO FY - 2019

Expected Results

Reports generated ie for Oct-2013 to till date 2019. Comments

Validates

Attachments

**Step 8**

**Execution Step**

Description\*

Verify "Fiscal" where From FY is always previous Fiscal Year. Ie 2018

Expected Results

Default From FY is 2018 in Fiscal Year . Comments

Validates

Attachments

Attachments

**Step 10**

**Execution Step**

Description\*

User is allowed to select only Month, Quarter or Fiscal Year time frame ie only one at a time

Expected Results

Month, Quarter or Fiscal year only one time frame is allowed to select Comments

Validates

Attachments

**Step 11**

**Execution Step**

Description\*

Verify default time frame is "Month" in Satisfaction survey Trends Chart.

Expected Results

"Month" timeframe is default in Satisfaction survey Trends chart. Comments

Validates

Attachments

**Step 12**

**Execution Step**

Description\*

Verify user can only edit the single timeframe where the FROM and TO values is edited only for the selected timeframe ie Month or Quarter or Fiscal Year either one

If user selects Fiscal Year time frame

Expected Results

Fiscal Year time frame From Fy and To Fy is only edited and Month time frame and Quarter Time frame is disabled. Comments

Validates

Attachments

**Step 13**

**Execution Step**

Description\*

Click on Radio button for "VISN Totals" and Fiscal Year Time frame with 2017 and 2019 Rest to default Parameter.

Note : Try with different Parameters ie National totals and Fac Totals with Year Time frame.

Expected Results

User enters the parameters successfully. Comments

Validates

Attachments

**Step 14**

**Execution Step**

Description\*

Click on Generate Report.

Expected Results

User shall be able to successfully generate a report with title reflects the selected timeframe ie

"Survey Trends for All Categories of Care Except L2 by Quarter for VISN 7 from Oct 1, 2016 through May st, 2019"

Comments

Validates Attachments

**Step 15**

**Execution Step**

Description\*

Verify when Line or Bar graph is selected with selected time frame ie Yearly Fiscal.

Expected Results

Fiscal Year displayed in x-axis. Comments

Validates

Attachments

**Step 16**

**Execution Step**

Description\*

Verify the label below the x- axis in bar or line graph for Quarter timeframe.

Expected Results

"Fiscal Year Survey Trend from Oct 1, 2016 through May 1st , 2019" Comments

Validates

Attachments

**Step 17**

**Execution Step**

Description\*

Verify Monthly and Quarter Time frame and Yearly is added in Help

Expected Results

HT Report > Satisfaction Survey Trend Reports > Step 2 is displayed.

ie "Select the *Month, Quarter,* or *Fiscal Year* time frame and specify the date (MM/YYYY), quarter, or fiscal year range by selecting the respective range in the *From* and *To* drop-down menus. Selecting a time frame will disable the remaining time frame options from being edited"

Comments Validates

Attachments

# Associated Electronic Signatures

**Signed Action Signer Comment Additional Information**